



Identity Lifecycle Manager

27th Feb 2025 | Naga Prasad & Shalabh Garg

Agenda

- Identity Lifecycle Management (ILM)
 - Architecture
 - Features
 - Authorization
 - Dynamic Fulfillment Policy
 - Entitlement Support
 - Logging
 - Integration with IAM Services
 - AA Integration for Authentication
 - Identity Manager
 - Identity Governance
 - Driver Package Management
 - What's Next?
 - Q&A

A dark blue background featuring a network of glowing blue lines and small white dots, creating a sense of digital connectivity and data flow.

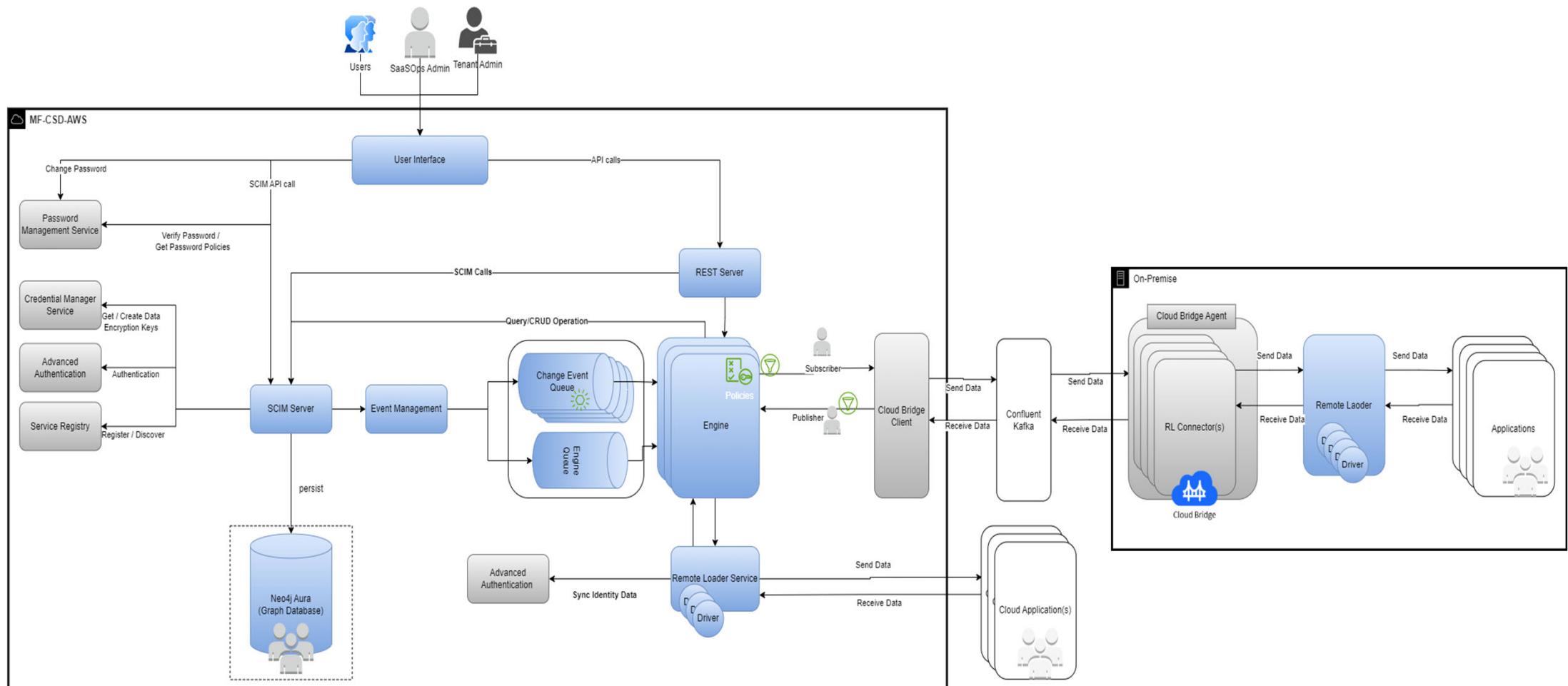
What is ILM?

Identity Lifecycle Management (ILM)

- Identity Manager as a service
- Multi-tenant service
- Connected applications off-cloud and on-cloud

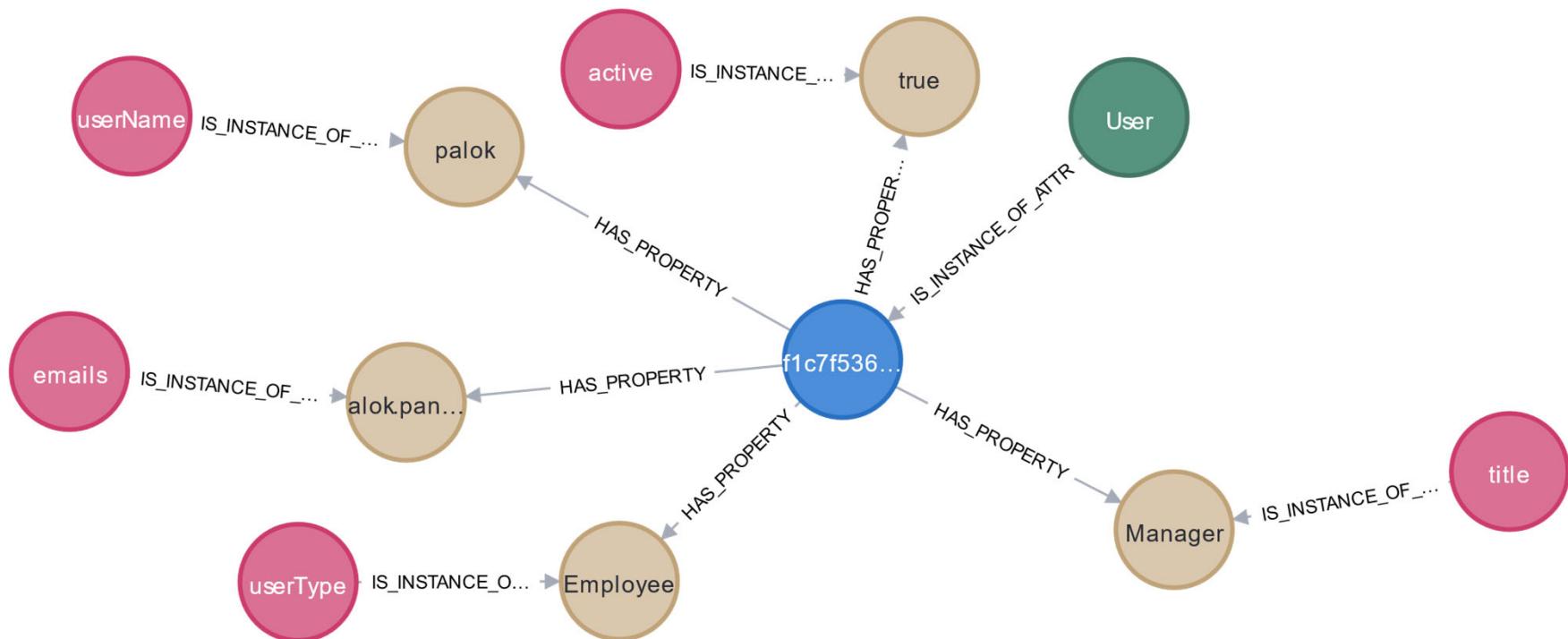


Architecture



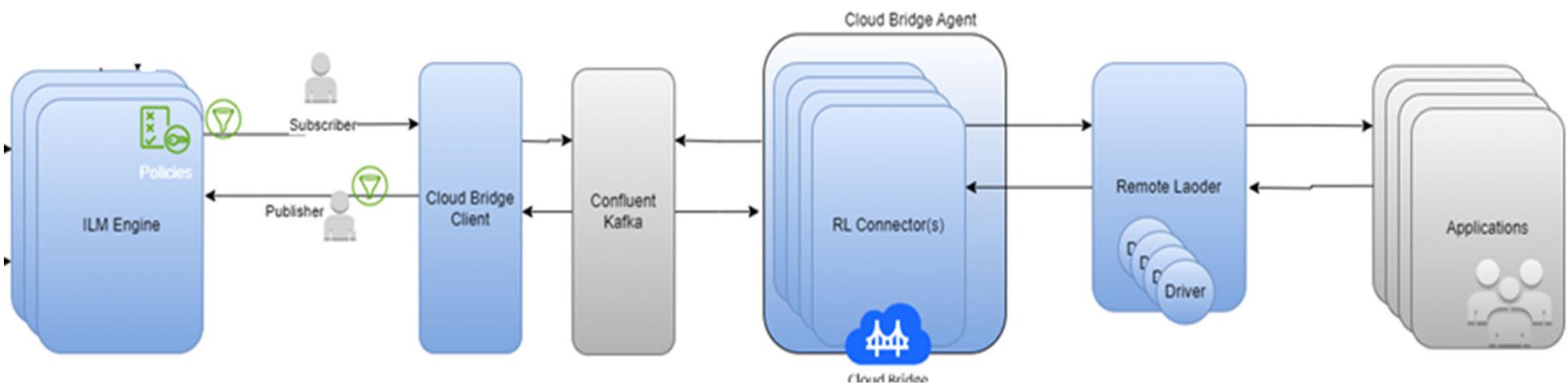
Graph Database - User Object

- Create a node for and **User** Object with Label **Object** for **ObjectType User** which **HAS_PROPERTY** from all three classes **User, EnterpriseUser, UserExt**

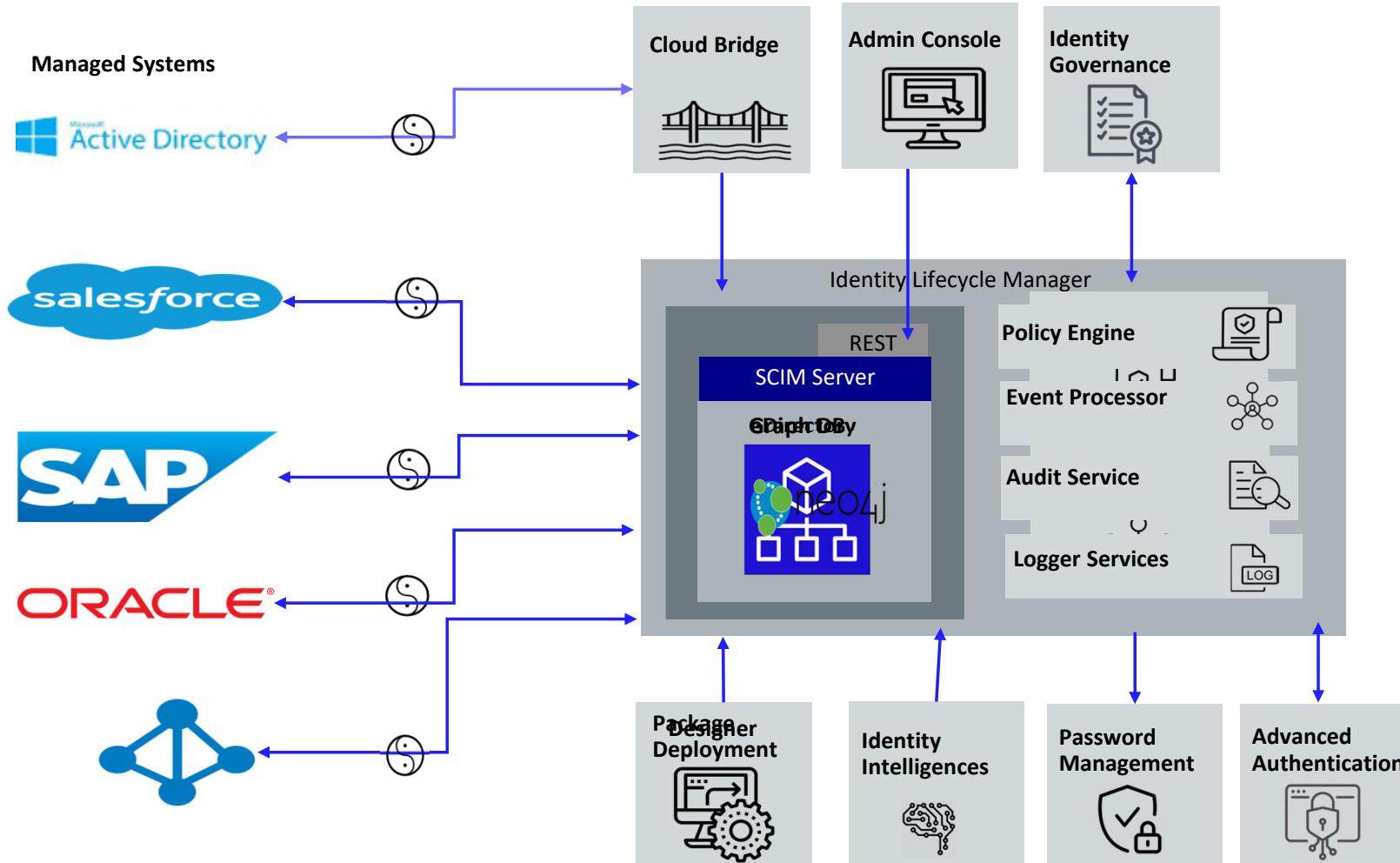


Cloud Bridge Architecture

- Secure communication to off-cloud environment
- No firewall or networking changes needed
- Reliable and scalable
- Bi-directional data flow



Architecture



Features



User Interface

- Modern User Interface
 - Driver Management
 - Policy Builder [25.3]
 - Identity Management
 - Schema Management
 - 360° Identity View



Real-Time Sync

- Near Real-time Data synchronization between connected applications
 - Attribute Authority
 - Merge Authority
- Entitlements [25.2]



Multitenancy

- Multi-Tenant Identity Lifecycle Management
 - Engine
 - SCIM Server
 - Graph Database etc...

Authorization

The screenshot shows two main windows from the OpenText Core Identity Lifecycle Manager (CE 24.4) application.

Left Window: Roles

This window displays a list of roles. The columns are:

- Id**: A unique identifier for each role.
- Default**: A toggle switch indicating if the role is the default for a specific category.
- Description**: A brief description of the role's purpose.
- Name**: The name of the role.

The listed roles include:

- 430002: A domain administrator who... Tenant Administrator
- 440002: A domain administrator who... User Administrator
- 450002: A domain administrator who... Group Administrator
- 460002: A domain administrator who... Role Administrator
- 470002: A domain administrator who... Schema Administrator
- 480002: A domain administrator who... Driver Administrator
- 490002: A default role which gets... Default Role
- 500002: A domain administrator who... EncryptionPolicy Administrator
- 510002: A Workflow administrator who... Workflow Administrator
- 520002: A package administrator who... Package Administrator

Right Window: Tenant Administrator

This window shows the permissions for the Tenant Administrator role. It includes tabs for General, Permissions, and Assignments, with the Permissions tab selected.

Permissions Tab Details:

- General Information:** Created: Dec 9, 2024, 1:55:34 PM; Modified: Dec 9, 2024, 1:55:34 PM; Location: /v2/ilm/ds/Roles/430002
- Capabilities:** A search bar labeled "Search by resource or attribute name" and a table of capabilities grouped by resource type.
- User Capabilities:** Full access, Create, Delete, Read All, Write All.
- Group Capabilities:** Full access, Create, Delete, Read All, Write All.
- Role Capabilities:** Full access, Create, Delete, Read All, Write All.
- Schema Capabilities:** Full access, Create, Delete, Read All, Write All.
- ResourceType Capabilities:** Full access, Create, Delete, Read All, Write All.
- DriverSet Capabilities:** Full access, Create, Delete, Read All, Write All.
- DataCenter Capabilities:** Full access, Create, Delete, Read All, Write All.
- Driver Capabilities:** Full access, Create, Delete, Read All, Write All.

The "Full access" checkboxes are checked for most categories.

Authorization

The screenshot shows the OpenText Core Identity Lifecycle Manager (CE 24.4) interface. On the left, the 'Roles' management screen is displayed, listing various roles with their IDs, names, descriptions, and default status. The 'Driver Administrator' role is selected and shown in detail on the right. The 'Permissions' tab is active, displaying a grid of permissions for different object types like User, Group, Library, etc., with checkboxes for Full access, Create, Delete, and Read All. The 'Driver Administrator' role has 'Read' checked for most objects and 'Write' checked for User, guid, and name.

Id	Default	Description	Name
430002	<input type="checkbox"/>	A domain administrator who...	Tenant Administrator
440002	<input type="checkbox"/>	A domain administrator who...	User Administrator
450002	<input type="checkbox"/>	A domain administrator who...	Group Administrator
460002	<input type="checkbox"/>	A domain administrator who...	Role Administrator
470002	<input type="checkbox"/>	A domain administrator who...	Schema Administrator
480002	<input type="checkbox"/>	A domain administrator who...	Driver Administrator
490002	<input checked="" type="checkbox"/>	A default role which gets...	Default Role
500002	<input type="checkbox"/>	A domain administrator who...	EncryptionPolicy Administrator
510002	<input type="checkbox"/>	A Workflow administrator who...	Workflow Administrator
520002	<input type="checkbox"/>	A package administrator who...	Package Administrator

Driver Administrator

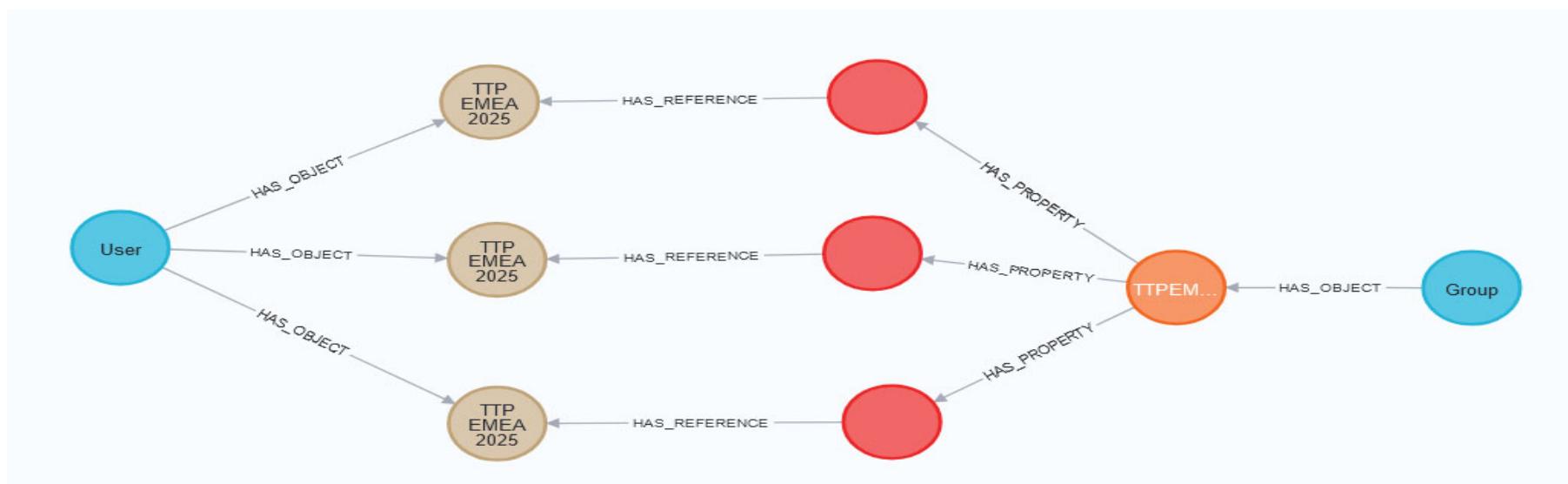
Created: Dec 9, 2024, 1:55:36 PM
Modified: Dec 9, 2024, 1:55:36 PM
Location: /v2/ilm/ds/Roles/480002

Permissions

Object Type	Full access	Create	Delete	Read All
User	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
User	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
guid	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
userName	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
name	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
displayName	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Group	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Group	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Library	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Library	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
GlobalConfigDef	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
GlobalConfigDef	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
EmailTemplate	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
EmailTemplate	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resource	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resource	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Entitlement	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Entitlement	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Dynamic Fulfillment Policy

- It is a fulfillment policy based on the criteria defined in the fulfillment object
- Dynamic object membership changes will generate an event
- Membership changes will happen near real-time
- Entitlement assignments based on the membership changes



Dynamic Fulfillment Policy

```
<nds dtdversion="4.0" ndsversion="8.x">

<source>
  <product edition="Advanced" version="4.8.4.0">DirXML</product>
  <contact>NetIQ Corporation</contact>
</source>

<input>
  <modify cached-time="20241202055108.894Z" class-name="GROUP" src-dn="" src-entry-id="870001" event-id="9919e5af-4843-491e-8343-9a993e497199" tenant_id="2e71bdc3-1a09-48cc-ba66-a53a5720374b" tenant_name="THOR" correlation_id="82E121CF-DCA4-488B-9304-2934291A74D7">
    <association />
    <modify-attr attr-name="urn:ietf:params:scim:schemas:core:2.0:Group:members.$ref">
      <add-value> <value timestamp="1733118668.8952086" type="dn" resource_type="User">data\users\pnaga </value> </add-value>
    </modify-attr>
  </modify>
</input>
</nds>
```

Dynamic Fulfillment Policy - Entitlements

opentext™ | Core Identity Lifecycle Manager CE 25.2

Dynamic Fulfillment Policy

Search by name: + trash refresh

<input type="checkbox"/> Id	<input type="checkbox"/> Name	<input type="checkbox"/>
850001	IAM Policy	

Showing page 1 10 per page

Membership Filter * AND OR

+ Rule + Ruleset

IAM Policy

Identification Members Others Entitlement

entitlement *

+ trash

<input type="checkbox"/> Name	Driver DN * i <input type="text" value="/v2/ilm/ds/Drivers/85000"/>
0	Dn * i <input type="text" value="cn=Active Directory Driver_entitlements,cn=ILMConfiguration,o=system"/>
1	\$ref * i <input type="text" value="/v2/ilm/ds/Entitlements/1"/>

Value * i

+ trash

<input type="checkbox"/> Value
a63274c06ce8f649b251c
ac22aba89696804bbfcfd
70dd15e0e50a17215hf22af

A large black arrow originates from the '+ Ruleset' button in the 'Dynamic Fulfillment Policy' section and points towards the 'Entitlement' tab in the 'IAM Policy' section.

Dynamic Fulfillment Policy - Entitlements

```
<nds dtdversion="4.0" ndsversion="8.x">

<source>
  <product edition="Advanced" version="4.8.4.0">DirXML</product>
  <contact>NetIQ Corporation</contact>
</source>

<input>
  <modify cached-time="20250219111440.869Z" class-name="USER" correlation_id="D3598629-3703-40AF-AA92-F6C30CCD4E1C" event-id="89ed5b50-e65e-4e26-87f9-ef39751afc85" src-dn="" src-entry-id="4140001" tenant_id="896abb9f-230b-4233-a0d8-c515614f2f47" tenant_name="THOR">    <association/>
  <modify-attr attr-name="urn:ietf:params:scim:schemas:ilm:static:1.0:User:dirXMLEntitlementRef">
    <add-value>
      <value timestamp="1739963680.8695624" type="structured">
        <component name="groupDN">data\groups\DFP</component>
        <component name="namespace">1</component>
        <component name="dn">cn=UserAccount,cn=Active Directory Driver_entitlements,cn=ILMConfiguration,o=system</component>
        <component name="value">['CB.lab']</component>
        <component name="$ref">/v2/ilm/ds/Entitlements/1440001</component>
      </value>
    </add-value>
  </modify-attr>
</modify> </input> </nds>
```

Logging

- Live Traces
- Download Log files

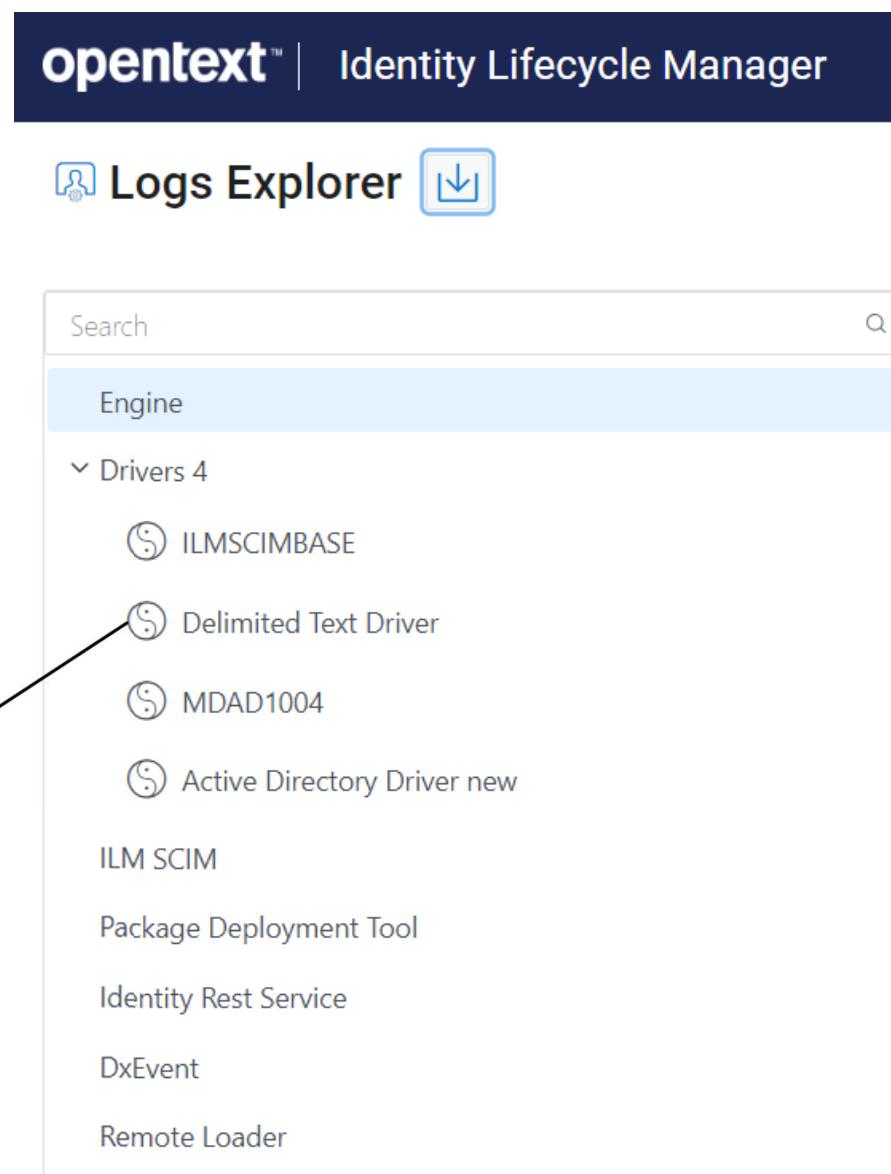
 Delimited Text Driver

Last 10 seconds  All dates and times are in UTC.

```

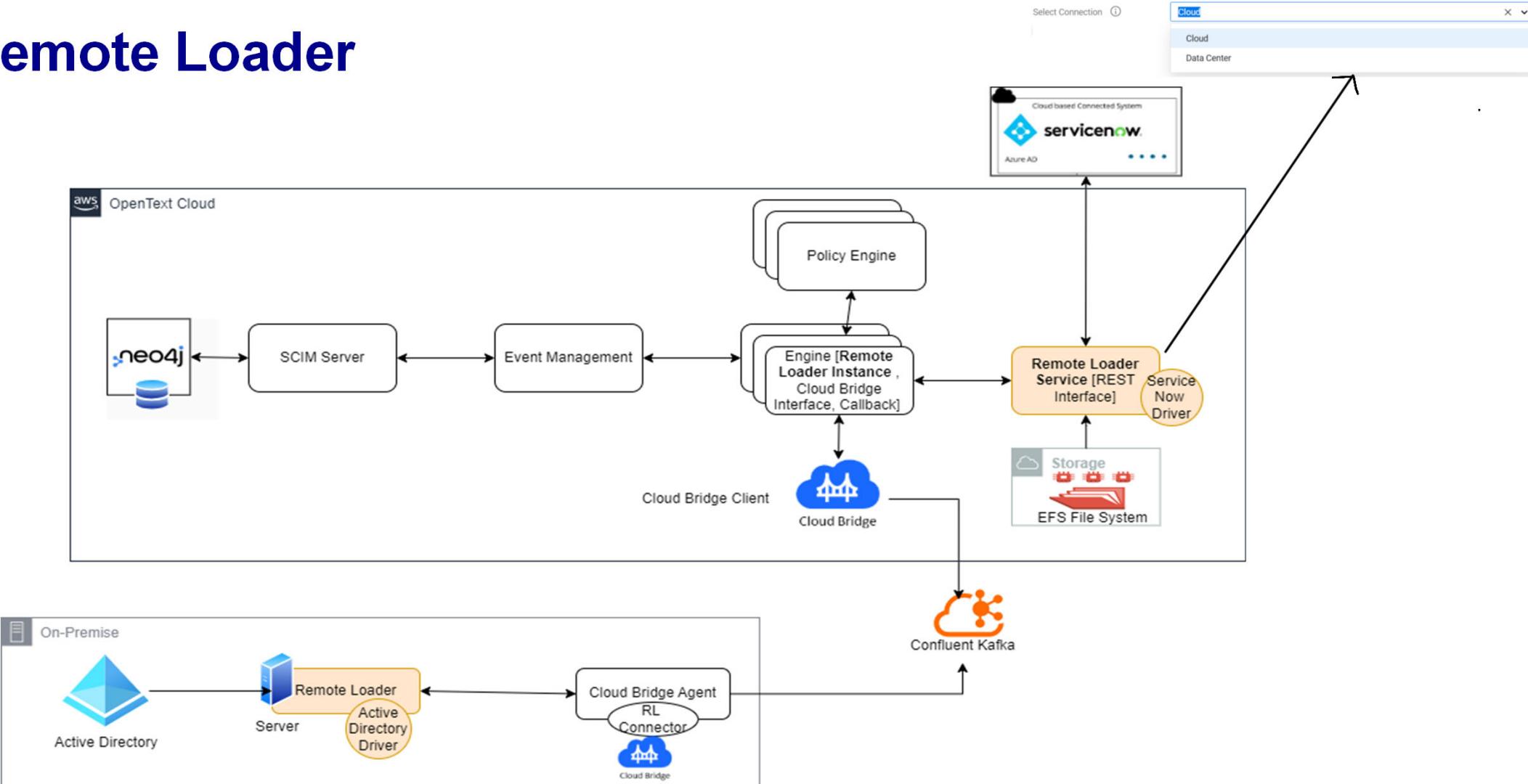
113     <output-ext display-name="Output File Extension:">>.csv</output-ext>
114     <addOutputHeader display-name="Add Header to output file:">no/>
115         <addOutputHeader>
116             <output-char-encoding display-name="Destination File Character Encoding
117                 (leave blank for default):"></output-char-encoding>
118             <transactions-per-file display-name="Maximum Number of Transactions per
119                 Output File:">200</transactions-per-file>
120             <file-time-out display-name="Maximum Time in Seconds before Flushing All
121                 Transactions:">30</file-time-out>
122             <allowDuplicates display-name="Allow Duplicate Records:">no</allowDuplicates>
123             <time-of-day display-name="Time of Day (Local Time) to Flush All
124                 Transactions:"></time-of-day>
125         </subscriber-options>
126     </init-params>
127     </input>
128 </nds>
129 [02/27/25 13:40:12.451]:EngineTrace_Delimited_Text_Driver ST:null - SubscriptionShim.
130     init() returned:
131 [02/27/25 13:40:12.457]:EngineTrace_Delimited_Text_Driver ST:null -
132 <nds dtdversion="4.0" ndsversion="8.x">
133     <output>
134         <status level="success"/>
135     </output>
136 </nds>
137 [02/27/25 13:40:12.458]:EngineTrace_Delimited_Text_Driver ST:null - Caching shim
138     related objects into cache for subscriber channel after subscriber init

```



The screenshot shows the 'Logs Explorer' interface. At the top, there is a search bar with a magnifying glass icon. Below it, a sidebar titled 'Engine' contains a section for 'Drivers'. A dropdown menu is open under 'Drivers', showing four items: 'ILMSCIMBASE', 'Delimited Text Driver', 'MDAD1004', and 'Active Directory Driver new'. An arrow points from the 'Delimited Text Driver' entry in the sidebar to the corresponding log entry in the main pane. The main pane displays log entries for the 'Delimited Text Driver' with line numbers 113 through 131. The log entries show configuration parameters like output file extension (.csv), header addition, character encoding, transaction limits, and file time-out settings. It also includes timestamped log messages indicating the initialization of the subscription shim and the successful status of the connection.

Remote Loader



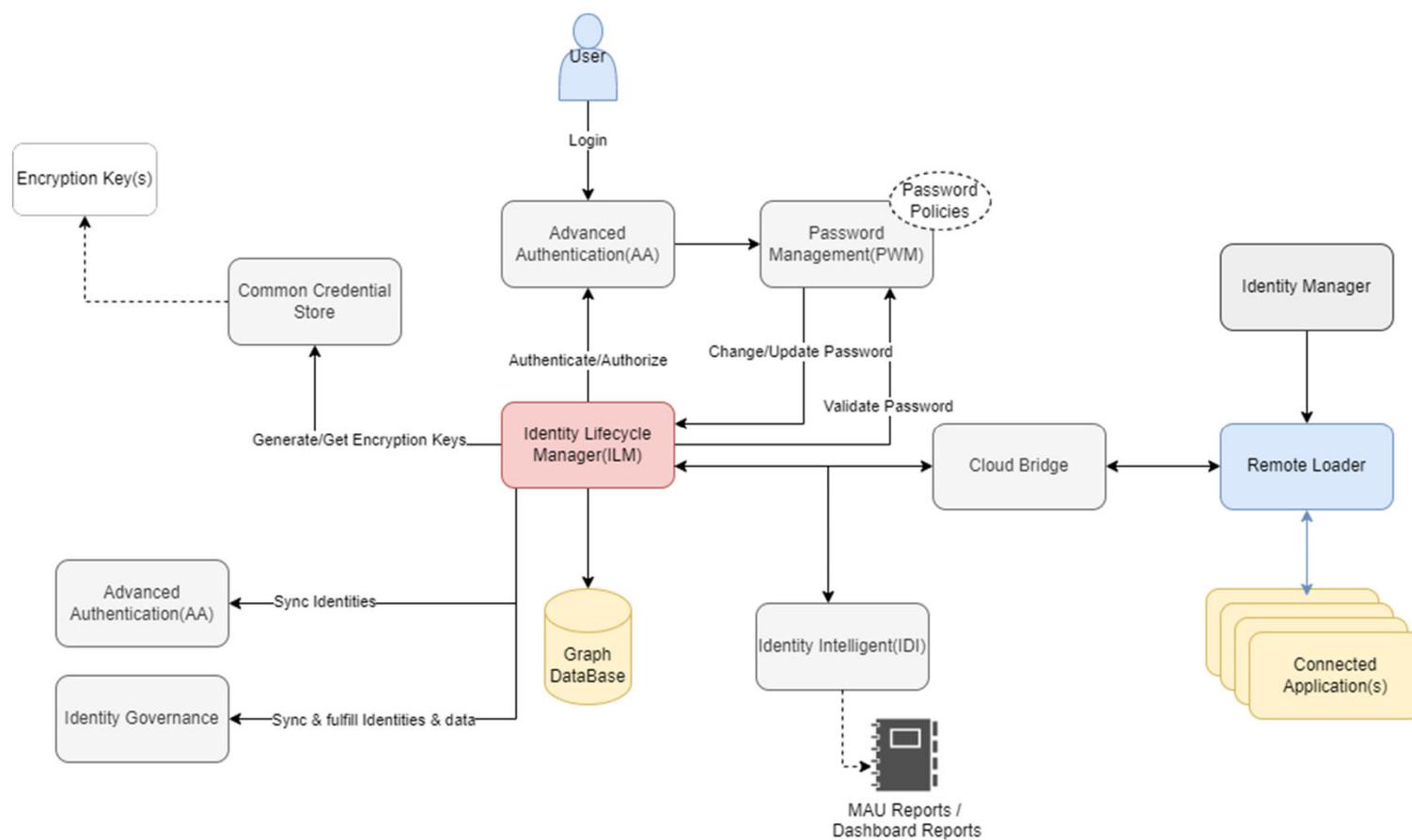
Identity Lifecycle Manager (ILM) – IAM Services Integrations

Identity Lifecycle Manager (ILM) - Integrations

- Advanced Authentication (AA)
- Cloud Bridge
- Governance (IG)
- Common Credential Store
- Password Management (PWM)
- Identity Intelligence (IDI)
- Common Authentication (AuthN)
- Identity Manager



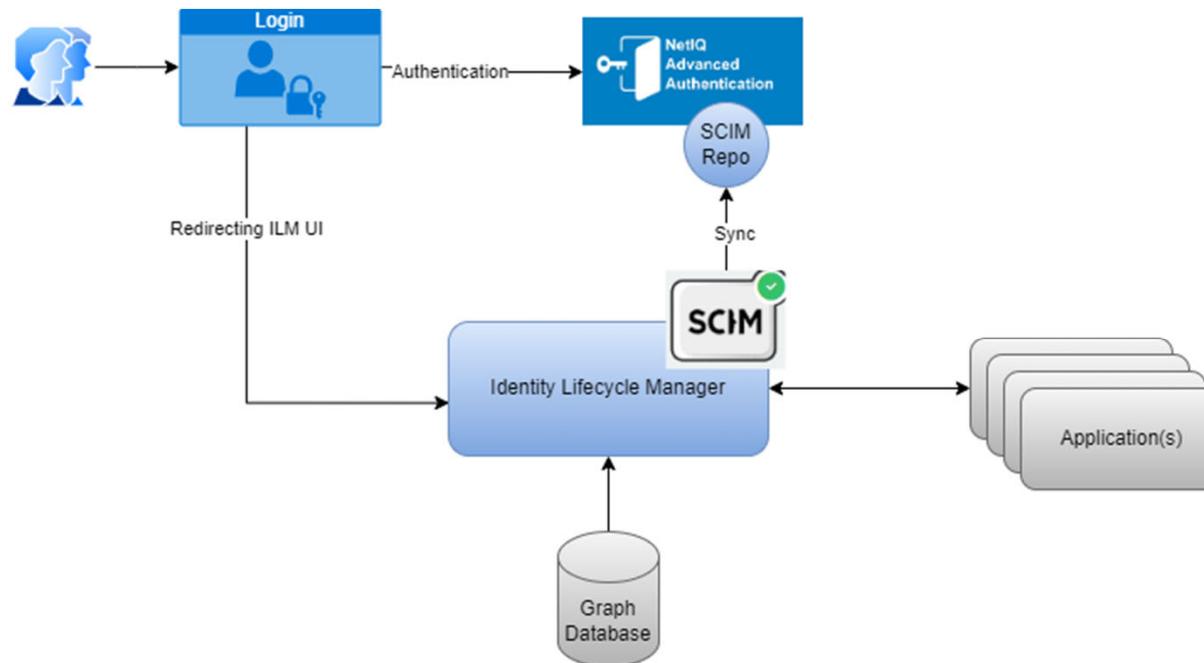
Identity Lifecycle Manager (ILM) - Integrations



Advanced Authentication Integration

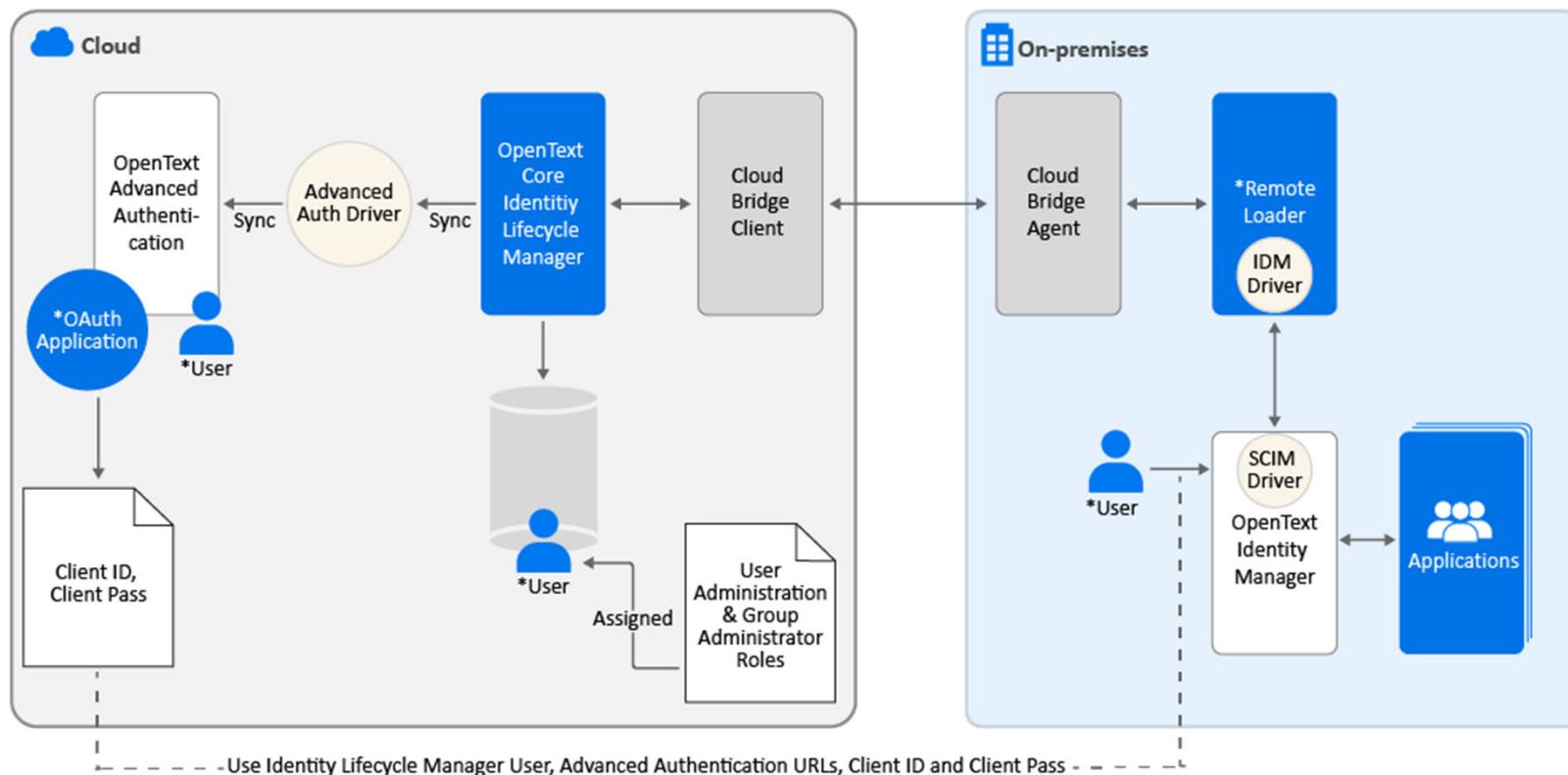
Advanced Authentication Integration

- OOTB integration with AA using the SCIM driver as a Service Driver
- Identities from ILM will get Synchronized to AA SCIM Repo
- Per Tenant we will have a separate SCIM repo in the AA Tenant



Identity Manager Integration

Identity Manager Integration



*= OpenText Core Identity Lifecycle Manager

Identity Manager Integration Driver

The screenshot shows a user interface titled "Drivers". At the top right is a search bar with the placeholder "Search Drivers" and a magnifying glass icon. To the right of the search bar are two close buttons (X). Below the search bar is a list of categories, each preceded by a right-pointing arrowhead:

- > Cloud
- > Database
- > Directory
- > Enterprise
- > MainFrame
- > Message Bus
- > Op System

Below these categories is a section labeled "Service" preceded by a downward-pointing arrowhead. This section contains a list of service entries, each with a small icon to its left:

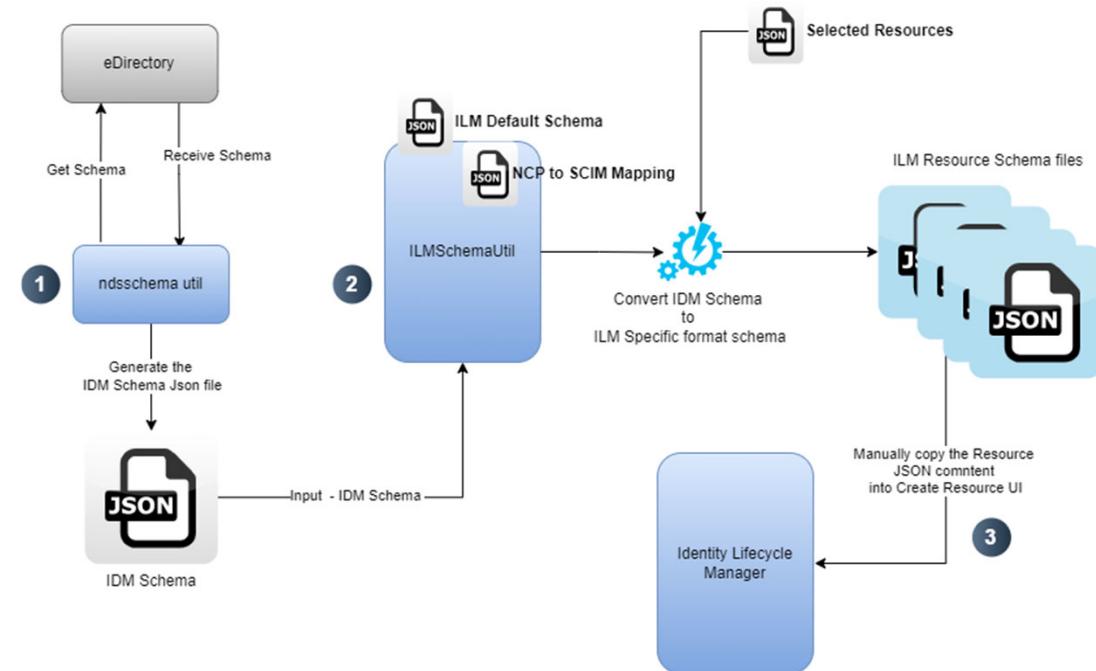
- LoopBack - LoopBack Service
- Manual Task - Manual Task Service
- Null - Null
- Scripting - Scripting Service
- WorkOrder - WorkOrder Service
- Identity Manager Driver - Integration module for **Identity Manager**

At the bottom of the list, there is a plus sign (+) button. To the right of the "Identity Manager Driver" entry, there is a blue rectangular highlight.

Schema Migration Utility

- Automated utility
- Converts existing IDM schema into ILM schema

Note: Need to run in IDM environment



Drivers

Drivers

- All the Identity Manager Drivers are supported

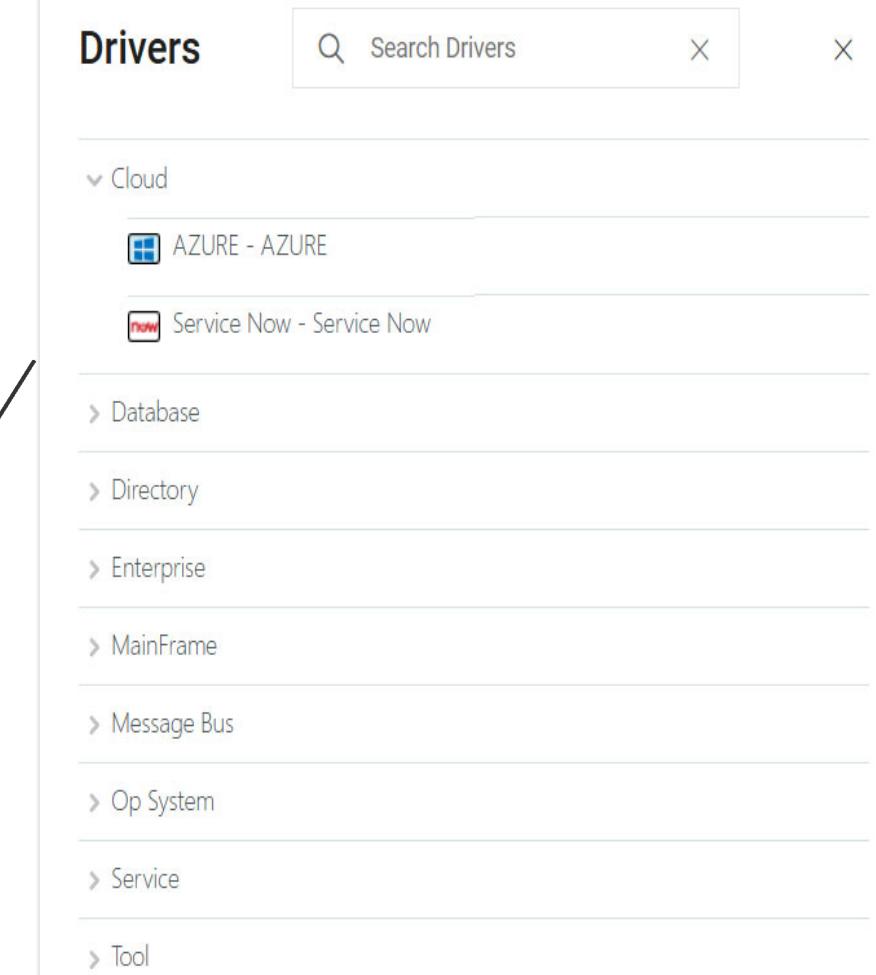
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Drivers

Search by name

+

Driver Type	Status	Count
Delimited Text		0
Service Now		2
Active Directory		1
Delimited Text		0
Service Now		0
Active Directory		0



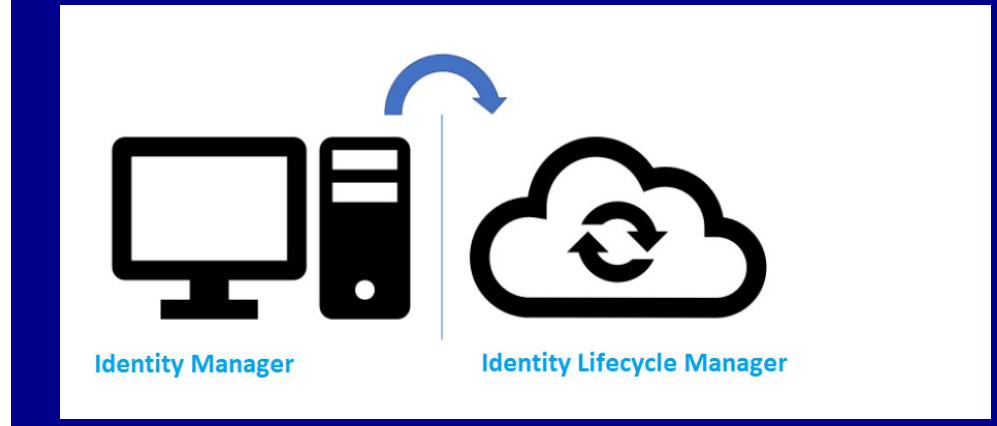
How to Migrate?



Migration

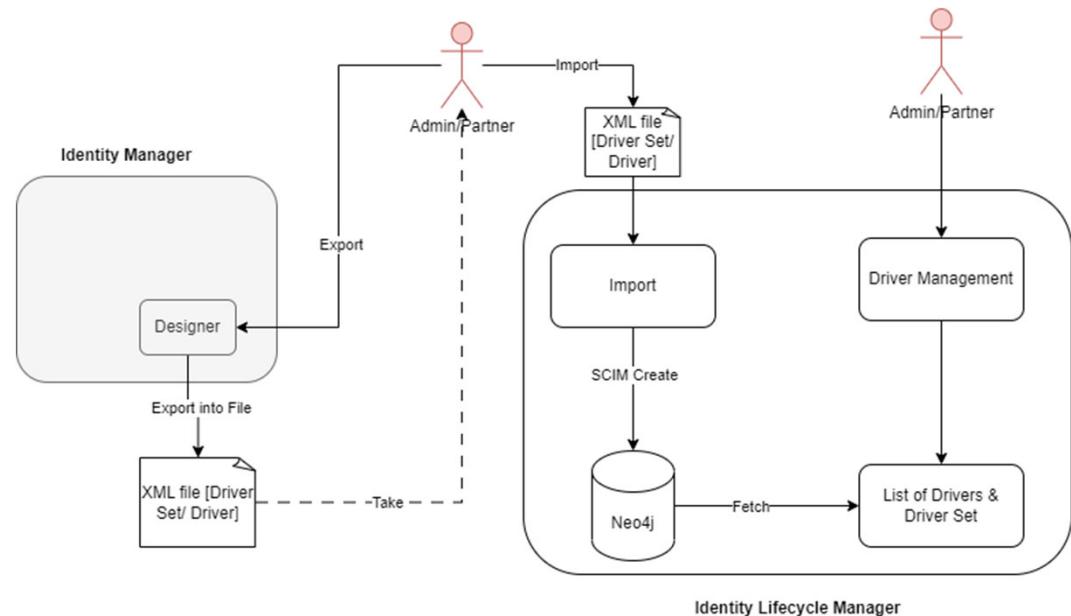
- Export Configuration
- Import configuration to ILM
- Onboard Identities through cloud bridge

Migration of existing IDM Customers to ILM.



IDM configuration migrating to ILM

- Customers with a seamless transition and migration to managed ILM service
- Create the custom schema in ILM [i.e., User/Group custom attributes or custom resource]
- Make sure all the existing NCP Schema or Schema attributes should be mapped with SCIM schema or Schema attributes.
- Export driver set as an XML.
- Import the driver set XML into ILM using the import option in the ILM user interface.
- Change the required driver configuration [Like Remote Loader configuration]
- Enable the driver(s) and start driver(s).
- Once all the drivers are up and running, we can verify the functionalities.



Driver Migration changes

- Active Directory
 - useCloudBridge
 - Remote Loader Configuration: Agent, Datacenter connection Id, Host & Port
- Oracle Internet Directory(LDAP)
 - useCloudBridge
 - Remote Loader Configuration: Agent, Datacenter connection Id, Host & Port
- Delimited Text Driver(DTD)
 - useCloudBridge
 - Remote Loader Configuration: Agent, Datacenter connection Id, Host & Port



Driver packages Migration?

Package Migration Tool

- Converts existing Identity Manager packages to Identity Lifecycle Manager (ILM) packages.



IDM Package Conversion Tool

The tool is to generate Driver packages for Identity Lifecycle Manager (ILM) from existing Identity Manager packages (IDM).

The tool handle following cases:

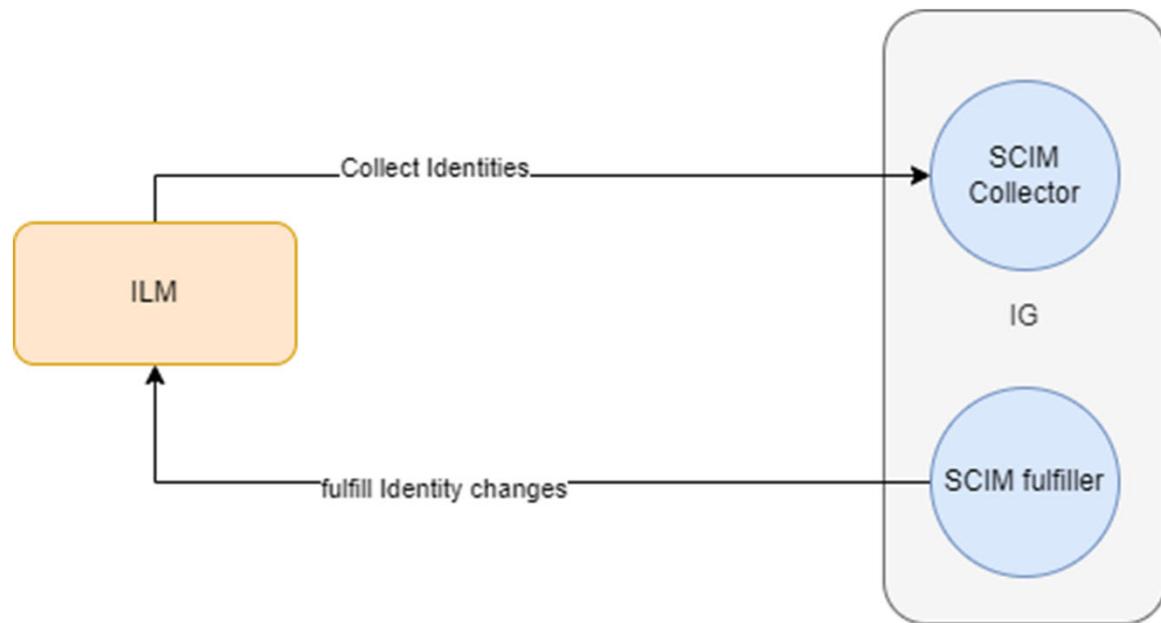
1. Rename Driver Packages specific to ILM.
2. Change Package Short name to ILM specific.
3. Update the version of packages to 1.0.0 since it is initial release.
4. Update package unique identifier.
5. Update package vendor name to "OpenText".
6. Removes prompt which are applicable to ILM.
 - a. CPRS and Entitlement.
 - b. Designer upgrade.
 - c. Driver upgrade.
 - d. Notification.
7. Update packages resources to align with package short name.
8. Reformat Remote Loader Prompts in accordance with ILM.
 - a. Remote Loader parameters
 - b. Cloud Bridge parameters.
9. Update attributes in packages to ILM Specific.
 - a. User
 - b. Group
 - c. Custom Resources
10. Update Plugin and manifest version.
11. Data Collection, Account Tracking, Entitlements, Managed System Gateway Information packages are not supported for 1.0.

How to generate Identity Lifecycle Manager packages?

1. Get the latest IDM Drivers package version. (For all driver packages that need to be updated).
2. Place all the packages in a folder.
Example: C:\Users\Documents\Developer files\Package Changes for ILM\Package Changes for ILM\IDM Packages
3. Run **script.py** using any of the editor. (Visual studio, PyCharm, command prompt etc.,) Please refer to readme for more details.

Identity Governance Integration

Identity Governance Integration - Current



Identity Governance Integration

connector?

Authentication Method

Base URL

Access Token Endpoint

Test Connection Web Service Path

Grant Type

Username

Password

Client ID

Client Secret

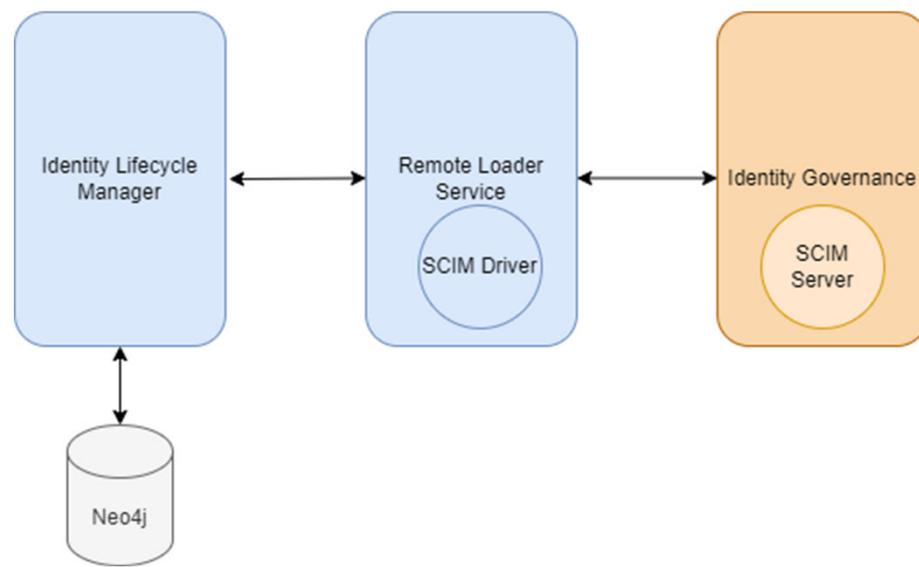
Content Type

Server Certificate

Batch Size Limit

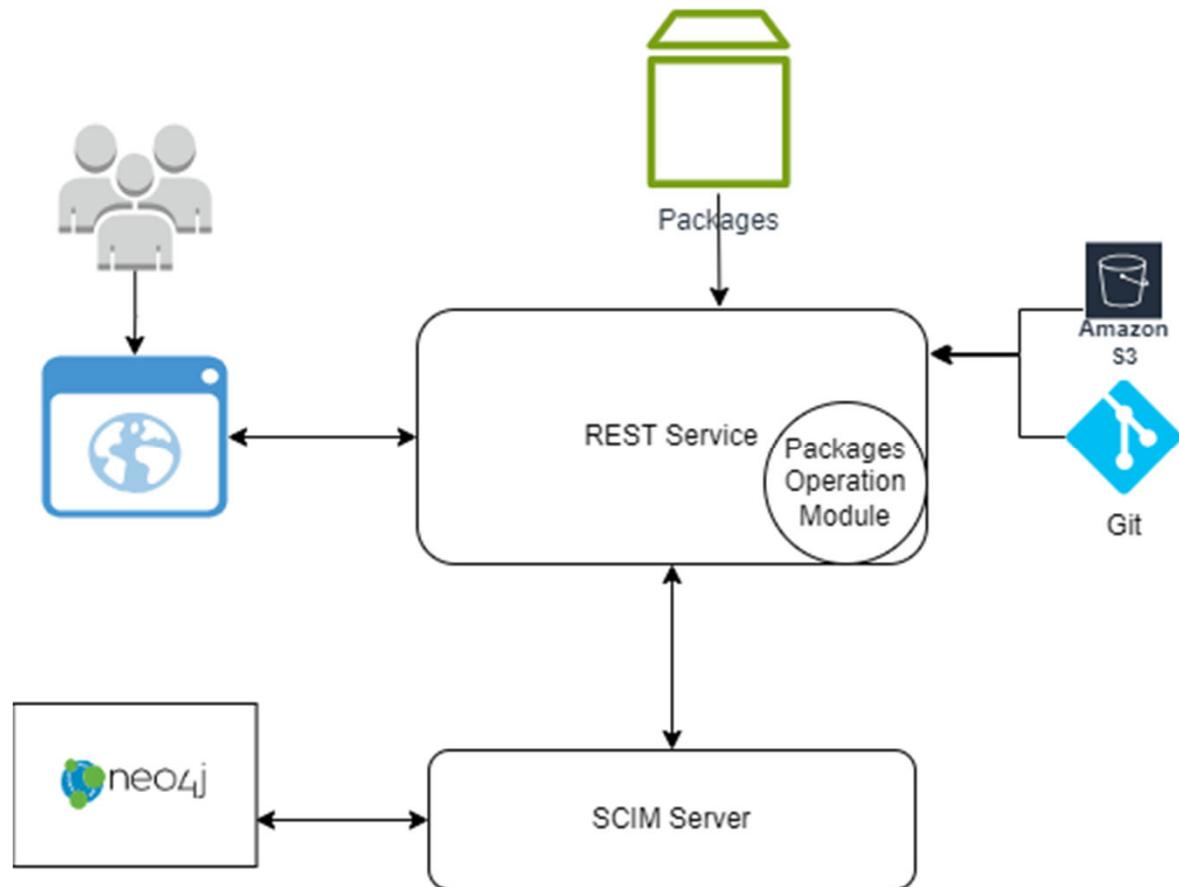
Batch Collection Session Timeout Value

Identity Governance Integration - Future



Driver Package Management

Driver Package Management



Driver Package Management

The screenshot shows the OpenText Identity Lifecycle Manager interface. The top navigation bar includes the OpenText logo, the application name "Identity Lifecycle Manager", and various icons for navigation and settings. The main content area is titled "Package Channel List". On the left, there is a sidebar with a "Search" input field and a message stating "No Packages Found". The main panel displays a table for "Package Channels" with columns for "Name" and "Channel Type". A modal dialog is open, allowing the creation of a new channel. The "Channel Type" dropdown is set to "HTTPS", and the "Channel Name" field contains "Git". There is also an "Enable" checkbox. At the bottom of the dialog are "Save" and "Cancel" buttons.

What's Next?

Policy Builder

Policy Library

Common Workflow Service

Risk Service

Q&A

The background features a series of glowing blue light streaks and curves against a black background, creating a sense of motion and depth.

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